



## Hygiene Audit Checklist

Choose 8-10 charts of patients seen by hygiene in the last 2 weeks. Choose a variety of Perio Maintenance, Adult Prophy and New Patients.

**Perio Chart:**

- Was a complete perio chart recorded within the last 12 months? This is the minimum standard.
- Does the perio chart include all pocket depths, bleeding points and recession at a minimum and any mobility, furcation involvement and suppuration ideally recorded as well?
- If you see signs of active disease, was treatment recommended?

**Clinical Notes:**

- Were clinical notes completed and signed in the chart the day the patient was seen?
- If you have a template, are there details or do you see the template with very little info pertinent to that patient?
- Is anesthetic recorded, oral cancer screening, BP, meds, diagnosis?

**Recare:**

- Does this patient have a future hygiene appointment scheduled?
- If not, is there a note in the chart stating why they chose not to re-appoint?

**Medical History:**

- Is there a medical history questionnaire that was completed and signed by the patient (either on paper or electronically) in the last 24 months?
- Are the patient's medications noted in the chart and/or on a med history update document?

**Radiographs:**

- Have radiographs been taken at the interval you've set as the standard?
- Are the radiographs of diagnostic value (cone cuts, bone level visible, etc.)?